

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re

Ambient Corporation,¹

Debtor.

Chapter 11

Case No.: 14-11791 (KG)

**NOTICE OF COMMENCEMENT OF CHAPTER 11 BANKRUPTCY CASE,
MEETING OF CREDITORS, AND FIXING OF CERTAIN DATES**

On **July 28, 2014**, the above-captioned debtor and debtor-in-possession (the “Debtor”) filed a voluntary petition for relief under chapter 11 of title 11 of the United States Code, 11 U.S.C. § 101 through 1330 (the “Bankruptcy Code”). The Debtor and its address, case number, and federal tax identification number are as follows:

DEBTOR (Other names, if any, used by the Debtor in the last 8 years)	ADDRESS	CASE NO.	EIN
Ambient Corporation (Ambient Delaware Corporation)	7 Wells Avenue, Suite 11 Newton, Massachusetts 02459	14-11791	98-0166007

DATE, TIME, AND LOCATION OF MEETING OF CREDITORS. **SEPTEMBER 3, 2014 AT 10:30 a.m. (ET), J. CALEB BOGGS FEDERAL BUILDING, ROOM 5209, 844 KING STREET, WILMINGTON, DELAWARE 19801.**

DEADLINE TO FILE A PROOF OF CLAIM. Notice of a deadline will be sent at a later time.

NAME, ADDRESS, AND TELEPHONE NUMBER OF TRUSTEE. None appointed to date.

PROPOSED COUNSEL FOR THE DEBTOR.

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COMMENCEMENT OF CASE. A Petition for reorganization under chapter 11 of the Bankruptcy Code has been filed in this Court by the Debtor listed above, and an order for relief has been entered. You will not receive notice of all documents filed in this case. All documents filed with the Court, including lists of the Debtor’s property and debts, are available for inspection at the Office of the Clerk of the Court (the “Clerk’s Office”). In addition, such documents may be available at www.deb.uscourts.gov and www.upshotservices.com/ambient.

PURPOSE OF CHAPTER 11 FILING. Chapter 11 of the U.S. Bankruptcy Code enables a debtor to reorganize pursuant to a plan. A plan is not effective unless approved by the Court at a confirmation hearing. Creditors will be given notice concerning any plan, or in the event the case is dismissed or converted to another chapter of the

¹ The last four digits of the Debtor’s tax identification numbers are 6007. The address of the Debtor’s corporate headquarters is 7 Wells Avenue, Suite 11, Newton, Massachusetts 02459.

Bankruptcy Code. The Debtor will remain in possession of its property and will continue to operate any business unless a trustee is appointed.

CREDITORS MAY NOT TAKE CERTAIN ACTIONS. A creditor is anyone to whom a debtor owes money or property. Under the Bankruptcy Code, a debtor is granted certain protection against creditors. Common examples of prohibited actions by creditors are contacting a debtor to demand repayment, taking action against a debtor to collect money owed to creditors or to take property of a debtor, and starting or continuing foreclosure actions or repossessions. If unauthorized actions are taken by a creditor against a debtor, the Court may penalize that creditor. A creditor who is considering taking action against a debtor or property of a debtor should review section 362 of the Bankruptcy Code and may wish to seek legal advice. **The staff of the Clerk's Office is not permitted to give legal advice.**

MEETING OF CREDITORS. The Debtor's representative, as specified in Rule 9001(5) of the Federal Rules of Bankruptcy Procedure (the "**Bankruptcy Rules**"), is required to appear at the meeting of creditors on the date and at the place set forth above for the purpose of being examined under oath. Attendance by creditors at the meeting is welcomed, but not required. At the meeting, the creditors may examine the Debtor and transact such other business as may properly come before the meeting. The meeting may be continued or adjourned from time to time by notice at the meeting, without further written notice to the creditors.

CLAIMS. Schedules of creditors will be filed pursuant to Bankruptcy Rule 1007. Any creditor holding a scheduled claim, which is not listed as disputed, contingent, or unliquidated as to amount, may, but is not required to, file a proof of claim in this case. Creditors whose claims are not scheduled or whose claims are listed as disputed, contingent, or unliquidated as to amount and who desire to participate in this case or share in any distribution must file their proofs of claim. A creditor who desires to rely on the schedules of creditors has the responsibility for determining that its claim is listed accurately. **Separate notice of the deadlines to file proofs of claim and proof of claim forms will be provided to the Debtor's known creditors.** Proofs of claim forms are also available in the clerk's office of any bankruptcy court. Proof of claim forms are also available from the Court's website at www.deb.uscourts.gov. UpShot Services, LLC ("**UpShot**") is the claims agent in this case and can provide a proof of claim form at the following address www.upshotservices.com/ambient if you cannot obtain one from your local bankruptcy court. UpShot can be reached as follows:

UpShot Services, LLC
7808 Cherry Creek South Dr., Suite 112
Denver, CO 80231
Telephone: (855) 812-6112

DISCHARGE OF DEBTS. Confirmation of a chapter 11 case may result in a discharge of debts, which may include all or part of your debt. See Bankruptcy Code § 1141(d). A discharge means that you may never try to collect the debt from the Debtor, except as provided in the plan.

Dated: July 31, 2014

For the Court: /s/ David D. Bird
Clerk of the United States Bankruptcy Court
District of Delaware